# What's New: Reporting and Analytics in PeopleSoft Enterprise

Todd Idler
Product Manager, Reporting & Analytics
February 25, 2005

#### Agenda

- Crystal Reports and Crystal Enterprise
  - New agreement with Business Objects
  - Crystal Products Overview
  - Demonstration
  - Details
- Analytic Calculation Engine
- Questions

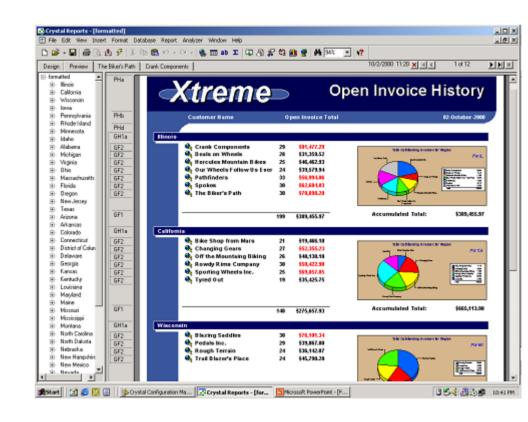
#### What is the New Agreement?

- Extension of our existing Crystal Reports agreement
- Expanded rights
  - Use of Crystal products with PeopleSoft Enterprise, JD Edwards EnterpriseOne, and JD Edwards World
- Expanded Product Offering
  - Crystal Reports (Windows-based, pixel-perfect report creation)
  - Crystal Enterprise (Server-based report management and distribution)
  - Crystal Reports Explorer (Web-based report creation/modification)
  - Live Office (Active integration with Microsoft Office)

#### Crystal Products – Powerful Authoring

- Tightly integrated data access
- Rich report formatting
  - Charts
  - Conditional highlights
  - Formulas
- Interactive navigation and drilldown paths for user exploration

## Crystal Reports from Business Objects

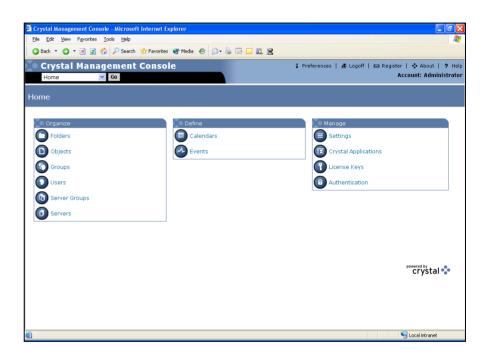




#### Crystal Products – Centralized Distribution

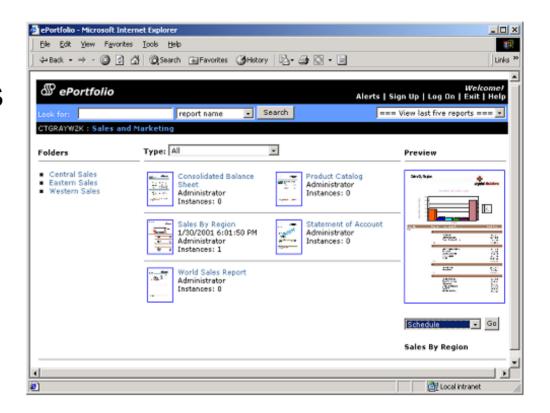
- One platform for data access and delivery & user management
- Built for broad-scale deployments
  - High-availability systems that adapt to changing user loads
  - Certified reliability to 99.999%
- Centralized for security
  - Single console for managing services
  - IT controls data access, system performance, user functionality

## Crystal Enterprise from Business Objects



#### Crystal Products – Scalable

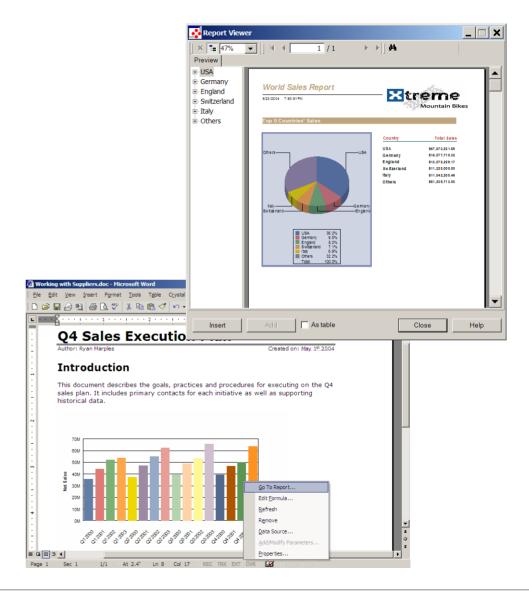
- Single point of administration
- Fast response times and on-demand report processing
- Heavy concurrency and large data volumes without degradation





#### Crystal Products – Live Office

- Embed accurate, dynamic data in documents, spreadsheets and presentations
- Security to protect corporate data
- Explore underlying reports for the data used in documents



#### Crystal Products – Proven

- 10<sup>th</sup> generation technology
  - Continuously evolved over 12 years
- A market standard
  - Over 15 million licenses shipped



### Demonstration

#### **Customer Value**

- Tight integration with a world-class enterprise reporting environment
  - Addresses requirements of professional report authors and business users
  - Cost-effective to acquire additional capabilities
- Capability to report from multiple PeopleSoft instances from a single infrastructure
- A PeopleSoft solution for support, sales, and service

#### What Integration will be Delivered, When?

- PeopleSoft Enterprise 8.46 Q1 2005
  - Security: Single sign-on and synchronization of users and roles
  - Query Access Service: Web service with streaming PS/Query results
  - Creation: Export to Crystal button from PS/Query

#### **Key Integration Points**

#### Run to Crystal

- PeopleSoft user opens PS/Query in browser
- Press Run to Crystal and builds report with RAS SDK
- Browser then opens report in Crystal Report Explorer in another window

#### Crystal Enterprise

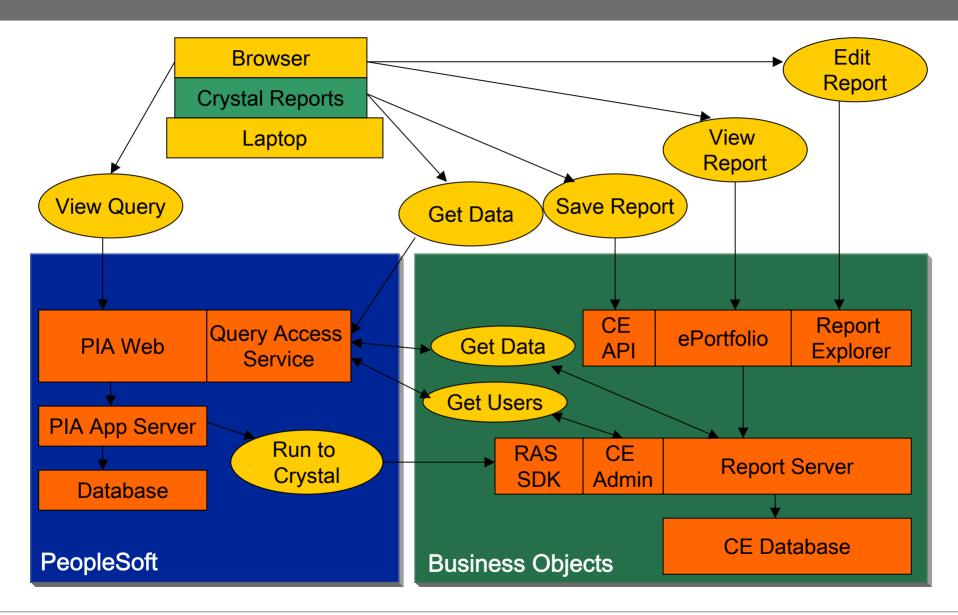
- PeopleSoft user clicks on Crystal Enterprise link in PIA
- Opens ePortfolio application to browser folders of reports
- User can view, run and schedule reports.
- Report uses Data Driver that calls Query Access Service

#### Crystal Report

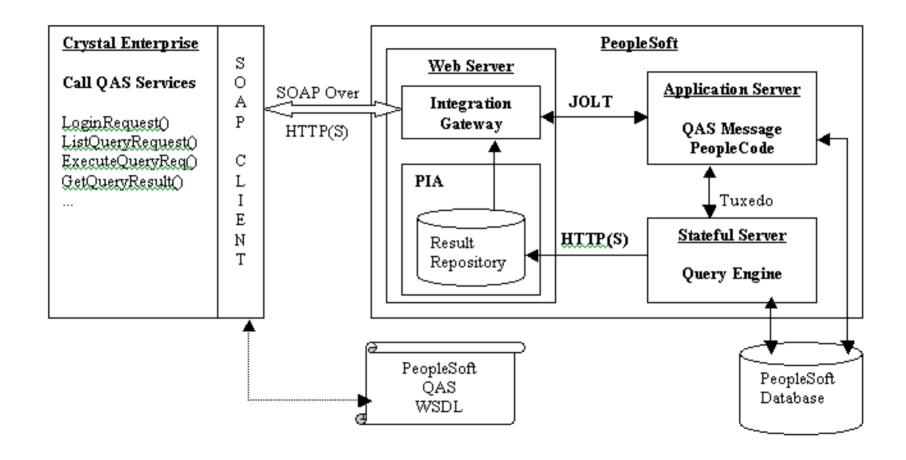
- Windows application on client desktop
- Can open reports from CE and can create new ones as well
- Previewing report from CR will also call our Query Access Service
- CR can also save new and changed reports to CE



#### PeopleSoft and Crystal Integration



#### **Query Access Service Overview**



#### Licensing

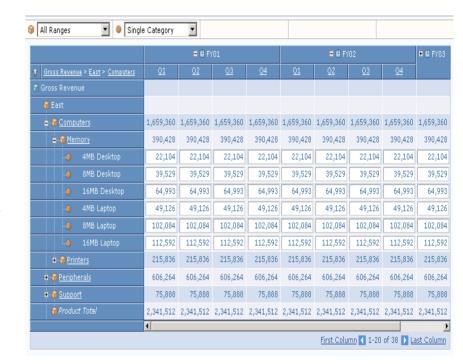
- Beginning with PeopleTools 8.46, PeopleSoft Enterprise customers will receive:
  - Unlimited deployment of Crystal Reports (we've provided this since 1993)
  - 5 Concurrent Access License (5 CAL's) of Crystal Enterprise
- Additional blocks of CAL's can be purchased if and when they are needed

## Analytic Calculation Engine

#### Analytic Calculation Engine (FKA BAM)

#### Highlights:

- Address TOE issues: install, configuration, platforms, upgrade
- Separate calculation engine from viewing interface
- Model Designer part of AppDesigner
- Hierarchical Dimensions
- Visualization enhanced grid



#### ACE: PeopleTools 8.46 Integration

- Single install
- Configuration of servers through psadmin.exe
- Use of SAM for data loading and write-back
- Upgrade & translation through standard processes
- Full PeopleCode APIs
- Standard PIA pages for display of drag & drop views

## Questions & Answers